



**Federal Credit Union**

**Qualifications of Official and Agreement to Serve**

I am interested in serving on  The Board of Directors  The Supervisory Committee

Name \_\_\_\_\_ Account # \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_

Phone # (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_  
Home Work

E-mail Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Employer \_\_\_\_\_

Education (Circle highest grade completed)

1 2 3 4 5 6 7 8 9 10 11 12                      1 2 3 4 ( )                      \_\_\_\_\_  
Grade and High School                      College                      Major field of study

Other training or experience \_\_\_\_\_

Have you volunteered before?  Yes  No If yes, where did you volunteer and what were your duties?

\_\_\_\_\_  
\_\_\_\_\_

Please list some of your relevant qualities that you would bring to the Board of Directors or Supervisory Committee.

\_\_\_\_\_  
\_\_\_\_\_

If elected (or appointed), are you willing to accept this position of trust and remain in office until such time as a qualified successor is found?.....  Yes  No

Have you been informed as to the general duties and responsibilities of an official of Wakota Federal Credit Union and are you willing to devote the time necessary to familiarize yourself with and to perform your duties?..... Yes  No

If your answer to the above question was no, please let us know where we can reach you during the day to discuss the general duties and responsibilities of serving Wakota Federal Credit Union. \_\_\_\_\_

Estimated number of hours per month you will be able to donate as a volunteer \_\_\_\_\_.

For purposes of obtaining a credit report and a background check, please provide the following:

1. Any other names which you have used \_\_\_\_\_
2. Name of Spouse \_\_\_\_\_
3. Previous address, (if it has changed in the past 2 years) \_\_\_\_\_  
\_\_\_\_\_

Have you ever been convicted of any CRIMINAL OFFENSE involving dishonesty or breach of trust?..... Yes  No

IF Yes:      Nature of offense \_\_\_\_\_  
Date of occurrence \_\_\_\_\_ Date of conviction \_\_\_\_\_  
Sentence conferred \_\_\_\_\_

I hereby authorize Wakota Federal Credit Union to obtain a credit report and perform a background check for the purpose of qualifying me to serve as an official of the credit union. I certify that the information provided on this form is true and correct and if elected (or appointed) I pledge to carry out the duties and responsibilities of the position.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature